Deliveroo Poll

16/10/2017

Prepared on behalf of The Organise Platform



Survation.

Methodology

Fieldwork Dates

11th - 13th October 2017

Data Collection Method

The survey was conducted via online panel. Invitations to complete surveys were sent out to members of the panel. Differential response rates from different demographic groups were taken into account.

Population Sampled

All citizens in the UK aged 18+.

Sample Size

1,534

Data Weighting

Data were weighted to the profile of all adults in the UK aged 18+. Data were weighted by age, sex, region, education, 2017 General Election Vote and 2016 EU Referendum Vote. Targets for the weighted data were derived from Office for National Statistics Census Data and the results of the 2017 UK General Election and the 2016 EU Referendum.

Margin of Error

Because only a sample of the full population was interviewed, all results are subject to margin of error, meaning that not all differences are statistically significant. For example, in a question where 50% (the worst case scenario as far as margin of error is concerned) gave a particular answer, with a sample of 1,534 it is 95% certain that the 'true' value will fall within the range of 2.5% from the sample result. Subsamples from the cross-breaks will be subject to higher margin of error, conclusions drawn from crossbreaks with very small sub-samples should be treated with caution.



Question presentation

All data tables shown in full below, in order and wording put to respondents, including but not limited to all tables relating to published data and all relevant tables preceding them. Tables for demographic questions might not be included but these should be clear from the cross-breaks on published tables. In all questions where the responses are a list of parties, names or statements, these will typically have been displayed to respondents in a randomising order. The only questions which would not have had randomising responses would be those in which there was a natural order to maintain – e.g. a scale from "strongly agree" to "strongly disagree", a list of numbers from 0 to 10 or questions which had factual rather than opinion-related answers such as demographic information. "Other", "Don't know" and "Refused" responses are not randomised.

Not all questions will have necessarily been asked to all respondents – this is because they may be follow-on questions from previous questions or only appropriate to certain demographic groups. Lower response counts should make clear where this has occurred.

Data were analysed and weighted by Survation.

For further information please contact; Chris Hopkins 0203 818 9661 chris.hopkins@survation.com

If you are interested in commissioning a poll from us, please contact researchteam@survation.com for a prompt response to your enquiry and we'll call you right back with the appropriate person.

Sign up for our press releases at http://eepurl.com/mOK8T

Follow us on twitter:

www.twitter.com/survation for our regular survey work and political polling www.twitter.com/damiansurvation for Damian Lyons Lowe's twitter feed Survation are a member of The British Polling Council and abide by its rules: http://www.britishpollingcouncil.org
Survation Ltd Registered in England & Wales Number 07143509



16 Oct 2017

Poll on Deliveroo Riders' Benefits Prepared on behalf of the Organise Platform

Table 1

Q1. Have you ordered takeaway food online in the last 12 months?

Base : All Respondents

																			Ordered take	away food
	Total	Gender		Age			Region												online	
				40.04				East of							Yorks &			Northern	.,	
		Male	Female	18-34	35-54	55+	London	England	South East	South West	Wales	East Midlands	West Midlands	Scotland	Humberside	North East	North West	Ireland	Yes	No
Unweighted Total	1534	692	842	451	511	572	168	152	220	131	82	128	121	125	137	67	170	33	737	779
Weighted Total	1534	748	786	439	525	570	201	145	210	131	90	120	124	128	125	63	169	28	717	796
Yes	717 46.7%	322 43.1%	395 50.2%	332 75.6%	262 50.0%	122 21.5%	122 60.7%	73 50.4%	99 47.4%	41 31.6%	28 31.3%	45 37.4%	62 49.6%	59 46.3%	67 53.5%	26 40.7%	79 46.7%	15 54.7%	717 100.0%	-
No	796 51.9%	414 55.4%	382 48.6%	90 20.5%	259 49.3%	447 78.5%	71 35.3%	68 47.0%	107 51.0%	89 67.9%	62 68.7%	74 61.7%	63 50.4%	69 53.7%	57 46.0%	36 56.5%	88 52.3%	12 43.7%	-	796 100.0%
Can't remember	21 1.4%	12 1.6%	10 1.2%	17 3.9%	4 0.8%	-	8 4.0%	4 2.6%	4 1.7%	1 0.5%	-	1 0.9%	-	-	1 0.5%	2 2.9%	2 1.1%	1.6%	-	-
SIGMA	1534 100.0%	748 100.0%	786 100.0%	439 100.0%	525 100.0%	570 100.0%	201 100.0%	145 100.0%	210 100.0%	131 100.0%	90 100.0%	120 100.0%	124 100.0%	128 100.0%	125 100.0%	63 100.0%	169 100.0%	28 100.0%	717 100.0%	796 100.0%



Poll on Deliveroo Riders' Benefits Prepared on behalf of the Organise Platform

16 Oct 2017

Table 2 Q2. Riders for Deliveroo, a takeaway delivery company, are currently employed as self-employed workers, which does not give them access to rights such as the minimum wage, holiday pay or sick pay. Which of these statements is closest to your view?

Base	:	ΑII	Res	ро	nd	ents
-------------	---	-----	-----	----	----	------

																			Ordered take	away food
	Total	Gen	der		Age							Re	egion						onlir	1e
		Male	Female	18-34	35-54	55+	London	East of England	South East	South West	Wales	East Midlands	West Midlands	Scotland	Yorks & Humberside	North East		Northern Ireland	Yes	No
Unweighted Total	1534	692	842	451	511	572	168	152	220	131	82	128	121	125	137	67	170	33	737	779
Weighted Total	1534	748	786	439	525	570	201	145	210	131	90	120	124	128	125	63	169	28	717	796
Deliveroo riders should have access to rights such as the minimum wage, holiday pay and sick pay	973 63.5%	455 60.8%	519 66.0%	272 61.9%	330 62.8%	372 65.2%	124 61.6%	91 63.1%	136 64.5%	91 69.6%	48 53.1%	78 64.8%	79 63.4%	81 63.3%	84 67.2%	37 58.8%	108 64.0%	17 60.7%	476 66.4%	489 61.4%
Deliveroo riders should not have access to rights such as the minimum wage, holiday pay and sick pay	196 12.8%	116 15.5%	81 10.3%	81 18.3%	68 12.9%	48 8.4%	45 22.4%	18 12.4%	24 11.5%	11 8.0%	11 11.9%	14 11.2%	17 13.3%	16 12.1%	14 11.0%	7 11.7%	21 12.7%	-	109 15.2%	84 10.6%
Don't know	364 23.7%	177 23.7%	187 23.7%	87 19.7%	128 24.3%	150 26.3%	32 16.0%	35 24.5%	50 24.0%	29 22.4%	31 34.9%	29 24.0%	29 23.3%	31 24.5%	27 21.8%	19 29.5%	39 23.3%	11 39.3%	131 18.3%	223 28.0%
SIGMA	1534 100.0%	748 100.0%	786 100.0%	439 100.0%	525 100.0%	570 100.0%	201 100.0%	145 100.0%	210 100.0%	131 100.0%	90 100.0%	120 100.0%	124 100.0%	128 100.0%	125 100.0%	63 100.0%	169 100.0%	28 100.0%	717 100.0%	796 100.0%



Poll on Deliveroo Riders' Benefits Prepared on behalf of the Organise Platform

16 Oct 2017

Table 3 Q3. Deliveroo says that it may need to increase the price of delivery in order to provide its riders with rights such as holiday pay, sick pay and the minimum wage. How much extra would you be willing to pay for your delivery so that Deliveroo can provide its riders with rights such as holiday pay, sick pay and the minimum wage? Base : All Respondents

																			Ordered take	away food
	Total	Gen	der		Age							Re	egion						onli	ne
		Male	Female	18-34	35-54	55+	London	East of England	South East	South West	Wales	East Midlands	West Midlands	Scotland	Yorks & Humberside	North East	North West	Northern Ireland	Yes	No
Unweighted Total	1534	692	842	451	511	572	168	152	220	131	82	128	121	125	137	67	170	33	737	779
Weighted Total	1534	748	786	439	525	570	201	145	210	131	90	120	124	128	125	63	169	28	717	796
£0.01 - £0.24	92 6.0%	43 5.7%	49 6.3%	24 5.5%	31 5.9%	37 6.4%	8 3.9%	7 4.7%	14 6.7%	5 3.5%	5 5.4%	2 2.0%	12 10.0%	7 5.4%	11 9.1%	3 4.4%	16 9.5%	2 6.8%	47 6.6%	44 5.6%
£0.25 - £0.49	112 7.3%	43 5.8%	68 8.7%	26 5.9%	38 7.2%	48 8.4%	12 5.7%	6 3.9%	13 6.4%	9 7.0%	7 7.6%	8 6.7%	7 5.8%	14 11.2%	8 6.8%	6 8.9%	20 11.6%	2 6.3%	52 7.2%	58 7.3%
£0.50 - £0.74	95 6.2%	41 5.5%	54 6.9%	31 7.1%	28 5.3%	36 6.4%	10 4.9%	8 5.5%	10 4.7%	9 6.7%	7 7.5%	9 7.3%	9 7.5%	10 7.5%	6 4.7%	7 11.5%	7 4.4%	4 13.5%	50 6.9%	43 5.4%
£0.75 - £0.99	140 9.1%	68 9.1%	72 9.1%	50 11.5%	45 8.5%	44 7.8%	21 10.4%	11 7.8%	17 8.1%	13 9.6%	10 10.9%	6 5.2%	10 7.9%	12 9.6%	10 7.9%	5 8.0%	23 13.4%	2 8.4%	87 12.1%	52 6.6%
£1.00 - £1.24	208 13.6%	92 12.4%	116 14.7%	79 18.0%	80 15.2%	50 8.7%	24 11.9%	22 15.5%	34 16.2%	16 12.5%	10 11.1%	18 15.1%	16 12.7%	19 14.6%	21 17.0%	7 10.6%	17 9.9%	4 15.9%	136 18.9%	71 8.9%
£1.25 - £1.49	53 3.5%	21 2.8%	33 4.2%	28 6.3%	17 3.3%	9 1.5%	8 4.2%	9 6.3%	9 4.2%	5 3.9%	4 4.0%	3 2.8%	2 1.4%	4 3.0%	2 1.7%	3 4.1%	5 2.9%	-	30 4.1%	19 2.4%
£1.50 - £1.74	57 3.7%	23 3.1%	34 4.3%	29 6.6%	18 3.5%	9 1.6%	18 8.8%	8 5.5%	7 3.2%	2 1.7%	-	4 3.5%	2 1.5%	3 2.3%	5 4.1%	4 5.7%	4 2.5%	1.6%	41 5.7%	15 1.9%
£1.75 - £1.99	37 2.4%	13 1.7%	24 3.1%	20 4.5%	16 3.0%	2 0.3%	7 3.6%	4 2.9%	7 3.1%	2 1.4%	1 1.5%	3 2.4%	3 2.8%	4 3.2%	3 2.1%	2 2.7%	1 0.7%	1.6%	22 3.1%	15 1.9%
£2.00 - £2.24	59 3.8%	25 3.4%	33 4.2%	30 6.7%	20 3.7%	10 1.7%	22 11.0%	5 3.2%	6 2.8%	5 3.9%	2 2.2%	2 1.3%	1 1.0%	4 3.0%	5 4.1%	1 1.0%	6 3.6%	* 1.7%	40 5.6%	19 2.3%
£2.25 - £2.49	13 0.8%	7 0.9%	6 0.8%	9 2.0%	4 0.7%	* 0.1%	6 3.2%	1 0.6%	-	0.3%	1 0.6%	1 1.0%	1 0.5%	-	1 0.5%	-	2 1.1%	1 2.0%	10 1.4%	3 0.3%
£2.50 or more	62 4.1%	31 4.2%	31 3.9%	31 7.1%	16 3.0%	16 2.7%	10 5.1%	4 2.7%	10 4.8%	2 1.6%	1 1.4%	5 4.3%	9 7.6%	4 2.7%	2 1.4%	2 2.8%	13 7.5%	1 2.0%	45 6.3%	17 2.1%
I would not be willing to pay anything extra for my delivery	605 39.5%	340 45.5%	266 33.8%	82 18.7%	214 40.7%	309 54.3%	55 27.4%	60 41.5%	84 40.0%	63 48.1%	43 47.8%	58 48.4%	51 41.3%	48 37.4%	51 40.6%	25 40.3%	55 32.9%	11 40.2%	158 22.1%	440 55.2%
SIGMA	1534 100.0%	748 100.0%	786 100.0%	439 100.0%	525 100.0%	570 100.0%	201 100.0%	145 100.0%	210 100.0%	131 100.0%	90 100.0%	120 100.0%	124 100.0%	128 100.0%	125 100.0%	63 100.0%	169 100.0%	28 100.0%	717 100.0%	796 100.0%



Page	Table	Title	Base Description	Base
4	1	Q1. Have you ordered takeaway food online in the last 12 months?	Base : All Respondents	1534
5	2	Q2. Riders for Deliveroo, a takeaway delivery company, are currently employed as self-employed workers, which does not give them access to rights such as the minimum wage, holiday pay or sick pay. Which of these statements is closest to your view?	Base : All Respondents	1534
6	3	Q3. Deliveroo says that it may need to increase the price of delivery in order to provide its riders with rights such as holiday pay, sick pay and the minimum wage. How much extra would you be willing to pay for your delivery so that Deliveroo can provide its riders with rights such as holiday pay, sick pay and the minimum wage?	Base : All Respondents	1534